



Amsterdam, May 21, 2025 / -- Trivium Packaging B.V. ("Trivium") announces today that it has priced the following transactions, totaling approximately \$2.925 billion equivalent:

- €700 million of Senior First Lien Secured Notes due 2030 at a coupon of 6.625%;
- \$600 million of Senior First Lien Secured Notes due 2030 at a coupon of 8.25%;
- \$600 million of Senior Second Lien Secured Notes due 2031 at a coupon of 12.25% (collectively, the "Notes"); and
- a €900 million term loan B maturing 2030 (the "Term Loan").

The net proceeds from the issuance of the Notes and from the Term Loan will be used (i) to redeem in full the Issuer's \$700.0 million 8.500% Senior Notes due 2027, \$1,050.0 million 5.500% Senior Secured Notes due 2026, €625.0 million 3.750% Senior Secured Notes due 2026 and €355.0 million Senior Secured Euro Floating Rate Notes due 2026; (ii) to pay related fees and expenses; and (iii) for general corporate purposes.

Trivium is a leading supplier of innovative, rigid metal packaging solutions, serving over 800 customers across more than 70 countries. It operates 49 production facilities in 18 countries, employing approximately 7,400 employees and generating annual revenues of approximately \$3.0 billion across its diversified portfolio.

The offering of the Notes will be made pursuant to an exemption under the Prospectus Regulation from the requirement to produce a prospectus for offers of securities. The offering of the Notes will be made pursuant to an exemption under the Financial Services and Markets Act 2000 and UK Prospectus Regulation from the requirement to produce a prospectus for offers of securities. "Prospectus Regulation" means Regulation (EU) 2017/1129 and "UK Prospectus Regulation" means Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018. This announcement does not constitute an advertisement for the purposes of the Prospectus Regulation or UK Prospectus Regulation.

The Notes will be offered only to qualified institutional buyers in reliance on the exemption from registration set forth in Rule 144A under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and outside the United States in connection with offshore transactions complying with Regulation S under the Securities Act. The Notes have not been registered under the Securities Act, or the securities laws of any state or other jurisdiction, and may not be offered

or sold in the United States without registration or an applicable exemption from the registration requirements of the Securities Act and applicable state securities or blue-sky laws and foreign securities laws.

MiFID II professionals/ECPs-only/No PRIIPs KID – Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail in EEA. UK MiFIR professionals/ECPs-only/No UK PRIIPs KID – Manufacturer target market (UK MiFIR product governance) is eligible counterparties and professional clients only (all distribution channels). No UK PRIIPs key information document (KID) has been prepared as not available to retail in UK.

This announcement is for distribution only to persons who (i) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the "Financial Promotion Order"), (ii) are persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc.") of the Financial Promotion Order, (iii) are outside the United Kingdom, or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000) in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "relevant persons"). This document is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this document relates is available only to relevant persons and will be engaged in only with relevant persons.

This announcement contains inside information for the purposes of Article 7 of Regulation (EU) No 596/2014, including in the UK as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018. The person responsible for the release of this information on behalf of Trivium is Rogier Kloek, Director of Trivium Packaging Finance B.V.

SOURCE Trivium Packaging B.V.